

ENERGY SECTOR

CLIMATE TRANSITION & CRITICAL MINERALS

Strategic counsel for energy leaders navigating the geopolitics of decarbonization, the nuclear renaissance, and the race for critical raw materials.

THE ENERGY TRANSITION LANDSCAPE

- **Net Zero Commitments** — Over 140 countries with net zero targets, driving unprecedented policy and investment shifts
- **Nuclear Renaissance** — Return of nuclear energy as a credible pillar of clean, baseload power across Europe and beyond
- **Critical Minerals** — Lithium, cobalt, rare earths — the new strategic commodities reshaping geopolitical alliances
- **Carbon Markets** — EU ETS reform, CBAM implementation, and voluntary carbon market consolidation
- **Energy Security** — Post-Ukraine reconfiguration of European energy supply, LNG diversification, and storage mandates

KEY PLATFORMS & FRAMEWORKS

Platform	Role
COP Summits	Global climate negotiations, nationally determined contributions, loss & damage
IEA	Energy policy coordination, net zero pathways, critical minerals outlook
IRENA	Renewable energy roadmaps, technology cooperation, policy frameworks
EU Green Deal	Fit for 55, CBAM, renewable energy directive, energy efficiency targets
REPowerEU	Energy independence, accelerated renewables, hydrogen strategy

OUR SERVICES FOR ENERGY

- **CEO Advisory** — Strategic counsel on energy transition positioning, political risk, and stakeholder management
- **Policy Services** — Tracking and shaping EU energy legislation, national energy strategies, and multilateral climate frameworks
- **Public Affairs** — Advocacy before EU institutions, national energy ministries, and COP delegations
- **Corporate Development** — M&A advisory, joint ventures, and market entry in renewables, nuclear, and critical minerals
- **Intelligence & Research** — Geopolitical risk assessment, commodity market analysis, and regulatory horizon scanning

FOCUS AREAS

Domain	What We Do
Climate Transition	COP strategy, NDC advisory, EU Green Deal navigation, just transition frameworks
Carbon Markets	EU ETS positioning, CBAM readiness, voluntary carbon credit strategy
Critical Minerals	Supply chain mapping, strategic partnerships, EU Critical Raw Materials Act compliance

THE NUCLEAR RENAISSANCE

A NEW CHAPTER FOR EUROPEAN ENERGY

Nuclear energy is returning to the center of the European energy debate:

- **France** — New-build programme, EPR2 reactors, lifetime extensions
- **Italy** — Renewed political debate on nuclear re-entry after decades-long moratorium
- **SMRs** — Small modular reactors attracting investment and regulatory attention across the continent
- **EU Taxonomy** — Nuclear included as a transitional green activity, unlocking capital flows

We help energy companies and governments **navigate the political, regulatory, and financing dimensions** of the nuclear comeback.

OUR ENERGY NETWORK

SENIOR ADVISORS ACROSS KEY MARKETS

- **Rome** — Headquarters, Italian energy policy, ENI and Enel ecosystem
- **Paris** — French nuclear strategy, IEA, OECD energy governance
- **Brussels** — EU energy legislation, DG ENER, ACER, Euratom
- **Doha** — Gulf energy transition, LNG markets, sovereign wealth engagement
- **Santiago** — Latin American lithium triangle, mining governance, renewables

LET'S WORK TOGETHER

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